

# Advance Care Planning Assessment

Fax form to: 888.647.6152



## Member

Date: \_\_\_\_\_ Assessment completed by: \_\_\_\_\_  
Name Title  
Last name: \_\_\_\_\_ First name: \_\_\_\_\_  
ID #: \_\_\_\_\_ DOB: \_\_\_\_\_  
Physician: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_  
Contact name: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

## Assessment

1. Medical history and reason for referral:

2. Patient's understanding of current disease status and overall prognosis:

Medical care options discussed with patient:

3. Has patient completed an Advance Care Planning conversation, including designation of patient advocate as part of the advance directive, with a certified ACP facilitator\*? Yes ☐ No ☐ If no, answer questions 4-9. If yes, this form is complete.
4. What are patient's wishes/goals for remainder of life (quality of life vs. length of life; importance of physical comfort; how patient wishes to spend time, etc.)?
5. How does patient describe their current physical/mental symptoms? What is quality of life rating using QOL, HR QOL scale, SF 36 (short-form health questionnaire)?
6. Spiritual or cultural beliefs related to illness and death that would affect enrollment? Yes ☐ No ☐
7. Is advance directive complete? Yes ☐ No ☐  
(i.e. Making Choices Michigan)
8. Patient has designated a durable power of attorney for healthcare? Yes ☐ No ☐
9. Does family/patient advocate support patient's preference for medical care as outlined in advance directive? Yes ☐ No ☐

\*Certified ACP facilitators are trained through the Respecting Choices® curriculum. Trained facilitators are available at health systems, Making Choices Michigan, and community organizations.